



2027 Budget Schedule

August – staff started drafting annual work plans, forecasting against 2026 budget, and preliminary drafting of 2027 budget

Mid. September – draft budgets presented to Chair and Treasurer for feedback and then presented to Board

September 22 – feedback from CAC at their meeting

October 14 - Draft budget will be shared with community in conjunction with Joint Board Meeting

Late October – Revisions and Town Hall for resident feedback

November 5 – Board vote on budget at Board Meeting

November 11 – HOA Board consideration of budget at Board Meeting

2027 Budget Guiding Principles

- **Focus on Our Core Mission** – Prioritize resources that directly support our mission and responsibilities.
- **Maintain Financial Sustainability** – Balance current needs with long-term financial stability.
- **Manage Costs Responsibly** – Control expenses while accounting for increases in health insurance, cost of living, fuel, utilities, insurance, and cost of goods.
- **Diversify Funding Sources** – Pursue grants, partnerships, sponsorships, and in-kind support.
- **Plan Carefully for Capital & Reserve Needs** – Consider Reserve Study priorities and evaluate need, timing, alternatives, and funding before committing to capital projects.