



Advisory Committees Kick-off Meeting September 8, 2025



Agenda

- Welcomes
 - Charles Graybeal, Conservancy Board Chair
 - Karyn Moreland, Board Liaison to Community Advisory Committee
 - Ashish Kapoor, Board Liaison to Fundraising Advisory Committee
- Overview of the two committees, goals, priorities
- Committee decisions – is everyone on the right committee?
- Select chairs
- Discuss preliminary opportunities to engage residents
- Set next meeting dates

Welcome

- Charles Graybeal, Conservancy Board Chair





Welcome & Introductions

- Karyn Moreland, Board Liaison to Community Advisory Committee
- Ashish Kapoor, Board Liaison to Fundraising Advisory Committee
- Introductions

Advisory Committees

- Feedback on committees
- Feedback on goals
- Discuss priorities
- Is everyone on the right committee?

Opportunities to Engage Residents

- Engagement events
 - Willowsford 101, AutumnFest, etc
- Conservancy Board Meetings, including budget Town Halls/Listening Sessions
- Resident survey (timing, goals, etc)
- HOA Board Meetings and HOA Resident Advisory Committee

Budget Process & Timeline

Month	Conservancy	HOA
July	Staff, Chair and Treasurer agree on budget template and staff start to draft budget	CM starts draft budget including BOD input received throughout year
August	Draft budget work continues	Draft budget work continues
September	Internal meetings to review draft budget with Treasurer and Chair Revise Share with Board for review (9/30)	CM sends draft budget to Treasurer (1-2 weeks) Meet/revise Share with BOD for review
October	Share budget forecast (v1) with residents in early Oct Hold community listening session 10/14 – Present budget (v2) at Joint Board Mtg	10/16 (Board Mtg) – Present budget to residents and collect feedback
November	Share budget with residents (v3) 11/5 – Board adopts budget (v4)	11/12 (Board Mtg) – BOD adopts HOA Budget and reviews Conservancy Budget

Next Steps

- Set next meeting dates
- How can we help the committee(s) be successful? What materials can we provide?
- Tour of Land Stewardship facilities/impact projects
- Tour of Farm facilities and learn about engagement opportunities
- External tours
 - Community farm
 - Nature preserve/conservancy